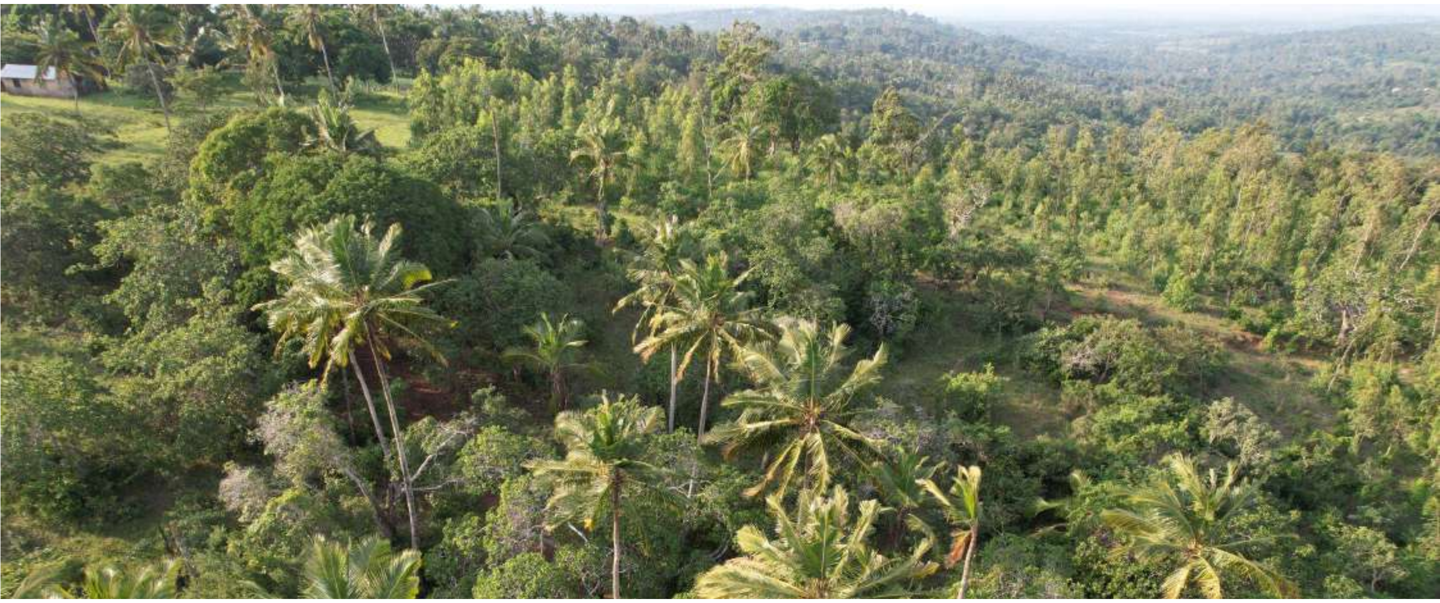

FORESTFOODS

ForestFoods — Blended Investment Fact Sheet | USD 1,000,000 Raise | Minimum Investment: USD 50,000

INVESTMENT OPPORTUNITY

ForestFoods offers a blended investment structure that integrates three complementary return drivers:
(i) recurring operating cash distributions from revenue-generating activities,
(ii) participation in land-backed agroforestry assets with long biological lifecycles, and
(iii) platform-level upside as ForestFoods scales its farms, processing, training, and outgrower network.

ForestFoods is raising capital through a blended investment structure that combines operating upside at the platform level with land-backed downside protection through the Taste the Forest – Shimba Hills SPV.

DISTRIBUTION & CONVERSION MECHANICS

Investors receive preferential cash distributions from Taste the Forest – Shimba Hills until 2.0× invested capital is returned. Thereafter, the investment converts into long-term equity in the SPV, while investors retain their equity exposure in ForestFoods LLC.

What Do You Get?

Company:	**ForestFoods LLC**	**Taste the Forests – Shimba Hills**
Country:	USA	Kenya
Investment Type:	Equity	Convertible Preference Shares
Investment Split:	20%	80%
Percentage of the Company:	8.00%	Convertible, up to 35% (post-conversion)
Valuation:	$2,500,000	$2,280,000

EXIT STRATEGY

ForestFoods offers investors a compelling vision for the future of sustainable agriculture—and a clear path to realizing its potential. After a targeted growth phase (e.g., 5-7 years), ForestFoods will explore dynamic exit strategies, including:

(1) a vibrant secondary market for shares,
(2) a strategic acquisition by a leading agricultural player, or
(3) a potential market listing.

We're committed to maximizing returns and building lasting value for our investors, ensuring ForestFoods flourishes for generations to come.

INVESTMENT STRUCTURE COMPARISON

	FORESTFOODS	WORLD TREE	TREEVEST
Country	Kenya	USA	Germany
Investment Type	Equity	Debt	Debt
Term	Perpetual	8-12 Years	10 Years
Life of the Farm	Perpetual	70 Years	70 Years
Regenerative	Yes	No	No
Water	Regenerative	Extractive	Extractive
Return (10 Year)	4.2x	4x	2x
Annualized Return	42%	40%	10%
Dividends or Annual Distributions	Yes	No	No
Transparency on Farm Locations	Yes	No	No
Transparency on Farm Ownership	Yes	No	No

The table above show how different forestry & agroforestry investments allocate risk and return

KEY TAKEAWAYS

ForestFoods offers a blended investment structure that integrates three complementary return drivers: near-term operating cash distributions, participation in land-backed agroforestry assets, and long-term upside from the ForestFoods platform as it scales. This structure is designed to align early cash yield with long-duration biological growth and enterprise value creation, while maintaining transparency, downside protection, and clear pathways to liquidity over time.

CORPORATE STRUCTURE – Taste the Forests – Shimba Hills