



FORESTFOODS

ForestFoods — Blended Investment Fact Sheet | USD 1,000,000 Raise | Minimum Investment: USD 50,000

INVESTMENT OPPORTUNITY

ForestFoods offers a blended investment structure that integrates three complementary return drivers:

- (i) recurring operating cash distributions from revenue-generating activities,
- (ii) participation in land-backed agroforestry assets with long biological lifecycles, and
- (iii) platform-level upside as ForestFoods scales its farms, processing, training, and outgrower network.

ForestFoods is raising capital through a blended investment structure that combines operating upside at the platform level with land-backed downside protection through the Taste the Forest – Shimba Hills SPV.

DISTRIBUTION & CONVERSION MECHANICS

Investors receive preferential cash distributions from Taste the Forest – Shimba Hills until 2.0x invested capital is returned. Thereafter, the investment converts into long-term equity in the SPV, while investors retain their equity exposure in ForestFoods LLC.

What Do You Get?

Company:	ForestFoods LLC	Taste the Forests – Shimba Hills
Country:	USA	Kenya
Investment Type:	Equity	Convertible Preference Shares
Investment Split:	20%	80%
Percentage of the Company:	8.00%	Convertible, up to 35% (post-conversion)
Valuation:	\$2,500,000	\$2,280,000

EXIT STRATEGY

ForestFoods offers investors a compelling vision for the future of sustainable agriculture—and a clear path to realizing its potential. After a targeted growth phase (e.g., 5-7 years), ForestFoods will explore dynamic exit strategies, including:

- (1) a vibrant secondary market for shares,
- (2) a strategic acquisition by a leading agricultural player, or
- (3) a potential market listing.

We're committed to maximizing returns and building lasting value for our investors, ensuring ForestFoods flourishes for generations to come.



INVESTMENT STRUCTURE COMPARISON

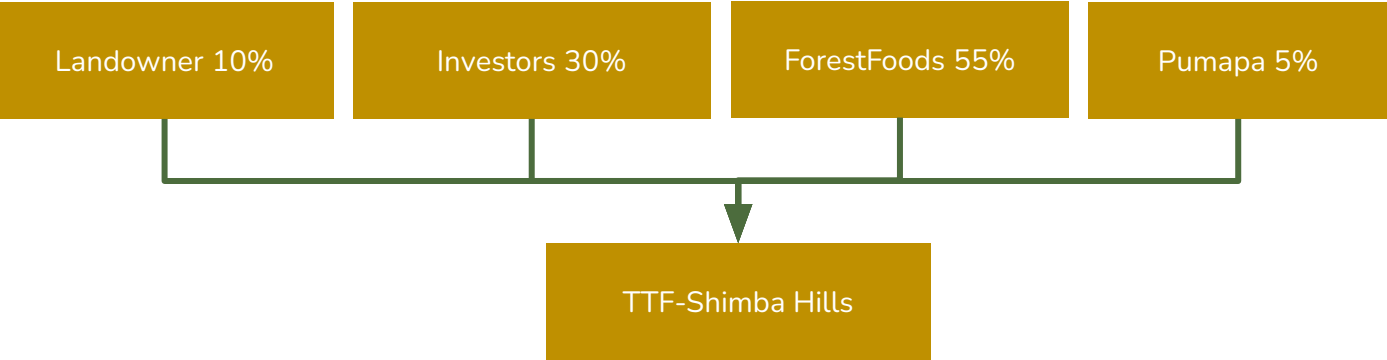
	FORESTFOODS	WORLD TREE	TREEVEST
Country	Kenya	USA	Germany
Investment Type	Equity	Debt	Debt
Term	Perpetual	8-12 Years	10 Years
Life of the Farm	Perpetual	70 Years	70 Years
Regenerative	Yes	No	No
Water	Regenerative	Extractive	Extractive
Return (10 Year)	4.2x	4x	2x
Annualized Return	42%	40%	10%
Dividends or Annual Distributions	Yes	No	No
Transparency on Farm Locations	Yes	No	No
Transparency on Farm Ownership	Yes	No	No

The table above show how different forestry & agroforestry investments allocate risk and return

KEY TAKEAWAYS

ForestFoods offers a blended investment structure that integrates three complementary return drivers: near-term operating cash distributions, participation in land-backed agroforestry assets, and long-term upside from the ForestFoods platform as it scales. This structure is designed to align early cash yield with long-duration biological growth and enterprise value creation, while maintaining transparency, downside protection, and clear pathways to liquidity over time.

CORPORATE STRUCTURE – Taste the Forests – Shimba Hills



Disclaimer: The information presented here does not constitute investment advice or a recommendation and is not an invitation to invest. Nothing in this document is intended to nor will create any binding obligation on anyone. Applications should be made on the basis of the Information Memorandum and Investment Procedures which are available from authorized distributors. Prospective investors should be capable of evaluating the risks and merits associated with this investment and have sufficient resources to bear any losses. This investment is intended to be held by the investor for the full agreed upon term. Pumapa Capital Limited (Pumapa) is not regulated or licensed by any regulatory authority. Investing in ForestFoods or any of its subsidiaries or special purpose vehicles (SPV's) involves risks, including loss of capital and liquidity and it should be done only as a part of a diversified portfolio. This fact sheet does not constitute an offer or solicitation with respect to the purchase or sale, investment or subscription in any security and neither this fact sheet nor anything contained therein or the information to which it refers shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. In order to invest in Agsol Limited, you must confirm yourself to be a person or entity (i) who has professional experience in matters relating to investments and (ii) understand that the securities have not been registered with any regulatory body or authority and are being sold by way of private offer in accordance with Regulation 21 of the Capital Markets (Securities) (Public Offers, Listing & Disclosure) Regulations, 2002.